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M.Com. DEGREE EXAMINATION, JUNE 2015

Fourth Semester

Faculty of Commerce

Branch: Finance Stream

Paper XVII—FINANCIAL SERVICES

(Prior to 2012 Admissions)

Time: Three Hours

Maximum: 75 Marks

188906

Section A

Answer all questions.

Each question carries 2 marks.

Each answer not to exceed half a page.

- What is merchant banking?
- 2. What is syndicated finance?
- 3. What is underwriting?
- 4. What is investment banking?
- 5. What is capital restructuring?
- 6. What do you mean by credit rating?
- 7. What is wet lease?
- 8. What is bridge financing?
- 9. What is recourse factoring?
- 10. Give two eligible collaterals of securitisation.

 $(10 \times 2 = 20 \text{ marks})$

Section B

Answer any five questions.

Each question carries 5 marks.

Each answer not to exceed one page.

- 11. What is financial service? Brief about the scope of financial services.
- 12. How merchant banker is different from commercial banker?
- 13. Explain the various services provided by the investment banker.
- 14. Explain the steps involved in project appraisal.
- 15. What are the advantages of credit rating?
- 16. Give a note on various types of factoring services.

Turn over

- 17. Compare operating and financial lease.
- 18. What is securitisation of debt? What are its benefits?

 $(5 \times 5 = 25 \text{ marks})$

Section C

Answer any one question.

The question carries 10 marks.

The answer should not exceed three pages.

- 19. Explain the functions of merchant banking.
- 20. Discuss the growth and origin of venture capital financing.

 $(1 \times 10 = 10 \text{ marks})$

Section D

Answer any one question.

The question carries 20 marks.

The answer should not exceed five pages.

- 21. Describe the merchant banking activities on mergers and acquisitions. Write a note on SEBI guidelines on corporate merger and acquisitions.
- 22. What is credit rating? Discuss the rating methodology followed by CRISIL.

 $(1 \times 20 = 20 \text{ marks})$